

**BIOSPECTRUM-ABLE TOP 20 COMPANIES**

Rank 2008	Company	Biotech Revenues in Rs Crore				Change over 2006-07
		2007-08	2006-07	2005-06	2005-04	
1	Serum Institute of India	987.00	950.95	703.00	505.00	4%
2	Biocon	912.00	849.00	689.00	661.00	7%
3	Panacea Biotec	677.98	701.13	437.82	217.29	-3%
4	Nuziveedu Seeds	303.00	226.42	62.52		385%
5	Rasi Seeds	293.28	333.33	309.49	86.87	-12%
6	Novo Nordisk	260.00	222.00	175.00	140.00	17%
7	Novozymes South Asia	225.00	100.00	83.00	69.00	125%
8	Indian Immunologicals	196.00	157.90	102.20	83.00	24%
9	Mahyco	170.00	110.69	117.76	166.00	54%
10	Syngene International	160.00	132.00	98.00	66.00	21%
11	Jubilant*	159.00	--	--	--	--
12	Shantha Biotechnics	150.00	115.00	82.20	66.50	30%
13	Bharat Serums	140.00	108.49	78.05	79.68	29%
14	Eli Lilly	137.00	114.00	85.00	68.38	20%
15	Bharat Biotech	126.00	70.00	48.10	38.00	80%
16	Themis Medicare	110.00	68.00	38.00	34.00	62%
17	Aventis	105.00	119.65	114.50	84.30	-12%
18	Haffkine Biopharma	88.61	65.69	36.60	33.50	35%
19	Rossari Biotech	82.00	66.00	--	--	24%
20	GlaxoSmithKline	80.40	79.00	--	--	2%

\* The revenues of Jubilant mentioned here are for the drug discovery and development services only.

- The Top 3 companies, Serum Institute of India, Biocon and Panacea Biotec, retain their 2007 positions.
- The Top 2 companies, Serum Institute of India and Biocon, have revenues in excess of Rs 900 crore.
- The Top 3 companies account for 25 percent share of the total biotech revenues of Rs 10,274 crore, with combined revenues of Rs 2576.98 crore.

**BIOSPECTRUM-ABLE**

Rank 2008	Company	Biotech
		2007-08
21	Ankur Seeds	75.00
22	Advanced Enzymes	69.30
23	Ocimum Biosolutions	65.00
24	Nath Seeds	62.00
25	Concord Biotech	60.00
26	Intas Biopharma	50.00
27	JK Agrigenetics	46.00
28	Krishidhan Seeds	40.00
29	Serum International	37.00
30	Indovax	35.00
31	Dr Reddy's Laboratories	34.00
32	Hester Biosciences	32.24
33	Piramal Healthcare	22.42
34	ABL Biotechnologies	20.03
35	Zytex	20.00
35	Strand Life Sciences	20.00
36	Celestial Labs	19.91
37	Varda Biotech	18.90
38	Multiplex Biotech	15.00
39	Zenotech Laboratories	10.41
40	Excel Industries	7.50



## NEXT 20 COMPANIES

Revenues in Rs Crore			Change over 2006-07
2006-07	2005-06	2005-04	
69.50			8%
68.00	56.00	39.60	2%
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11.92	--	--	420%
45.00	18.00	--	33%
7.64	--	--	554%
18.75	--	--	145%
18.00	--	--	122%
42.00	39.00	60.00	-12%
30.00	30.00	--	17%
9.00		--	278%
22.00	20.17	--	47%
16.60	13.65	--	35%
12.54	10.95	--	60%
15.00	12.00	--	33%
10.00	--	--	100%
14.13	10.22	--	41%
9.80	--	--	93%
9.33	--	--	61%
22.65	12.96	--	--
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## TOP 20 HOME GROWN COMPANIES

Rank 2008	Company	Biotech Revenues in Rs Crore				Change over 2006-07
		2007-08	2006-07	2005-06	2005-04	
1	Serum Institute of India	987.00	950.95	703.00	505.00	4%
2	Biocon	912.00	849.00	689.00	661.00	7%
3	Panacea Biotec	677.98	701.13	437.82	217.29	-3%
4	Nuziveedu Seeds	303.00	226.42	62.52		385%
5	Rasi Seeds	293.28	333.33	309.49	86.87	-12%
6	Indian Immunologicals	196.00	157.90	102.20	83.00	24%
7	Mahyco	170.00	110.69	117.76	166.00	54%
8	Syngene International	160.00	132.00	98.00	66.00	21%
9	Jubilant*	159.00	--	--	--	--
10	Shantha Biotechnics	150.00	115.00	82.20	66.50	30%
11	Bharat Serums	140.00	108.49	78.05	79.68	29%
12	Bharat Biotech	126.00	70.00	48.10	38.00	80%
13	Themis Medicare	110.00	68.00	38.00	34.00	62%
14	Haffkine Biopharma	88.61	65.69	36.60	33.50	35%
15	Rossari Biotech	82.00	66.00	--	--	24%
16	Ankur Seeds	75.00	69.50			8%
17	Advanced Enzymes	69.30	68.00	56.00	39.60	2%
18	Ocimum Biosolutions	65.00	--	--	--	--
19	Nath Seeds	62.00	11.92	--	--	420%
20	Concord Biotech	60.00	45.00	18.00	--	33%

- Fourth ranked Hyderabad-based Nuziveedu Seeds becomes the top bioagri company with total Bt cotton sales of Rs 303 crore.
- The Top 5 companies are home grown companies and have accounted for 31 percent share of the total biotech sales.
- The Top 10 companies collectively gross Rs 3789.26 crore, accounting for 37 percent share.
- Only three companies, all of them biopharma companies, cross the Rs 500 crore mark.

